HENDERSON STATE UNIVERSITY

Personal Financial Planning Certificate

(for Business majors only)

School of Business

Required Number of Hours: 47

Description of certificate: (Include an introductory paragraph and certificate plan of study.)

The personal Financial Planning Certificate is designed as a comprehensive preparation in all aspects of personal financial planning. The certification covers all of the required topics to fulfill the education requirements to sit for the CFP® Certification Examination.

The student must complete the courses listed below with a grade of "C" or better.

ACC4163	Federal Income Tax Accounting (3)
FIN2183	Financial Literacy (3)
FIN3173	Insurance Planning (3)
FIN3303	Retirement and Employee Benefits (3)
FIN3323	Estate Planning (3)
FIN4103	Investment Planning (3)
FIN4123	Financial Planning (3)

NOTE: The combined prerequisites for the above courses are:

ACC2013	Principles of Accounting A
ACC2023	Principles of Accounting B
ECO2013	Principles of Macroeconomics
ECO2023	Principles of Microeconomics
FIN2233	Beginning Investments
FIN3092	Fundamentals of Investments
FIN3043	Business Finance
GBU2013	Quantitative Analysis for Business Decisions
MTH1243	College Algebra

Student Learning Outcomes:

- Be prepared to take and pass the CFP exam,
- Gain skills to enter the personal financial planning industry.

Contact information:

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